

HSA Investment Options

The Sentinel HSA is a simple way to create a smart HSA investment strategy. Once the account balance exceeds \$2,000, accountholders may allocate HSA funds to other investment options. We offer a choice of select investments options providing a broad range of investment strategies. Any earnings on HSA investments are automatically reinvested and grow tax free.

To manage investments accountholders can log into their Sentinel HSA account online and choose **View Investment Summary** from the **I Want To...** menu. To set up investments for the first time, scroll to the **How Do I Start Investing?** section, click the **Start Investing Now** link and follow the prompts. To change existing investment instructions, click the **Change Investments** button.

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Investment Option	Ticker	Category
American Funds American Balanced R6	RLBGX	Moderate Allocation
Fidelity Large Cap Growth Enhanced index	FLGEX	Large Growth
Fidelity Total Bond k6	FTKFX	Intermediate Core Plus Bond
Vanguard Equity-Income Adm	VEIRX	Large Value
Goldman Sachs GQG Partners Int'l Opps R6	GSIX	Foreign Large Growth
Fidelity Conservative Income Bond Inst	FCNVX	Ultrashort Bond
Vanguard Target Retirement Income Fund	VTINX	Target-Date
Vanguard Target Retirement 2020 Fund	VTWNX	Target-Date
Vanguard Target Retirement 2025 Fund	VTTVX	Target-Date
Vanguard Target Retirement 2030 Fund	VTHR	Target-Date
Vanguard Target Retirement 2035 Fund	VTTHX	Target-Date
Vanguard Target Retirement 2040 Fund	VFORX	Target-Date
Vanguard Target Retirement 2045 Fund	VTIVX	Target-Date
Vanguard Target Retirement 2050 Fund	VFIFX	Target-Date
Vanguard Target Retirement 2055 Fund	VFFVX	Target-Date
Vanguard Target Retirement 2060 Fund	VTTSX	Target-Date
Vanguard Target Retirement 2065 Fund	VLXVX	Target-Date
Vanguard Target Retirement 2070 Fund	VSVNX	Target-Date