


# June 2022 HSA - Tips for investing in your HSA

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## Tips for investing in your HSA

Did you know that your Health Savings Account (HSA) has an investment option? Once you have accumulated a balance of \$2,000 in your HSA, every dollar above that can be invested. Follow the below steps to set up and manage your investment options:

### 1. Log into your online account.

If you have never logged in before, [follow these steps](#) to establish your credentials and log in.

### 2. Set a cash account minimum.

A cash account minimum is the amount that will remain in your cash account at any given time before being moved to investments. To set this minimum, hover over "Accounts" at the top of the screen and choose "Investment Summary." Click on "Start Investing" and you will be walked through steps to set your minimum cash amount.

### 3. Choose your investment allocation.

Much like a retirement plan, your HSA provides a number of investment options from which you can choose. After setting your cash account minimum, you will have the option for either a guided investment selection, or the ability to handle on your own. Walk through your desired steps, set your desired allocation into each fund (totaling 100%), and click Submit. And that's it! Once your cash minimum/investment transfer threshold is met, funds will automatically move into your selected funds with each contribution that is made.

[SET UP HSA INVESTMENTS](#)

#### Not sure where to start?

As part of working with Sentinel, you also have the option to schedule a consultation with a Sentinel Certified Financial Planner! Use the link on the Home page of your HSA online account to sign up for a 30-minute session with your Sentinel planner.